

MORTGAGE LOAN INFORMATION

Please complete this quick and easy step for pre-approval.

Information About Applicant

Name Last _____ First _____ MI _____
 Age _____ Date of Birth _____
 Social Security Number _____
 Home Number _____
 Work Number _____
 Email _____
 Present Address _____
 City _____ State _____ Zip _____
 Previous Address _____
 City _____ State _____ Zip _____
 Present Employer _____
 Position _____
 Start Date _____

Information About Co-Applicant

Name Last _____ First _____ MI _____
 Age _____ Date of Birth _____
 Social Security Number _____
 Home Number _____
 Work Number _____
 Email _____
 Present Address _____
 City _____ State _____ Zip _____
 Previous Address _____
 City _____ State _____ Zip _____
 Present Employer _____
 Position _____
 State Date _____

Gross Annual Income

	Applicant	Co-Applicant
Base	\$ _____	\$ _____
Bonuses/Overtime*	\$ _____	\$ _____
Commissions*	\$ _____	\$ _____
Dividends/Interest*	\$ _____	\$ _____
Other	\$ _____	\$ _____
Source of other income	_____	

*Average of last two years.

(Note: Alimony, child-support, or separate maintenance income need not be revealed if you do not choose to have it be considered for pre-qualification purposes.)

Assets/Other

Stocks/Mutual Funds \$ _____
 Equity in Real Estate \$ _____
 IRA/401K/SIP Plan \$ _____
 Savings/Checking/Money Market \$ _____

	Yes	No
Are there any outstanding judgments against you?	☐	☐
Have you filed bankruptcy within the past 7 years?	☐	☐
Have you foreclosed on any property in the last 7 years?	☐	☐
Are you a party to a lawsuit?	☐	☐
Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	☐	☐
Are you presently delinquent or in default on any loan?	☐	☐
Are you obligated to pay alimony, child support, or separate maintenance?	☐	☐
Is any part of the down payment borrowed?	☐	☐
Are you a co-maker or endorser on a note?	☐	☐

Your current residence; do you:..... ☐ Own ☐ Rent
 For how long? _____ Years _____ Mos.

Liabilities

	Monthly	Balance
Mortgage/Rent	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Installment Loans	\$ _____	\$ _____
Credit Cards	\$ _____	\$ _____
Student Loans	\$ _____	\$ _____
Personal Loans	\$ _____	\$ _____
Alimony/Maintenance	\$ _____	\$ _____
Child Support	\$ _____	\$ _____

Signature

I/We acknowledge and agree that this application is for pre-qualification purposes only and that the information provided in this application along with a credit report are the only criteria that will be used to evaluate my/our pre-qualification status. I/We further agree upon my/our request Ozona Bank will begin a formal mortgage loan application for a specific property and loan amount. I/We authorize Ozona Bank to verify my/our credit history through credit bureau reports.

Applicant's Signature _____

Date _____

Co-Applicant's Signature _____

Date _____

Ozona Bank 

Ozona.bank

PO Box 430, Ozona, Texas 76943



For Office Use Only

Referred by: _____ Branch: _____ Date: _____